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REGISTRATION TO:

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ORGANIZED BY:



SweBelux & Nobelux

Swedish Chamber of Commerce in Belgium and Luxembourg AND ALSO
Nordic Chamber of Commerce in Belgium and Luxembourg

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**RBC Investor &
Treasury Services**



Luxembourg Fund Conference

5 March 2015, Oslo

08:00 REGISTRATION

09:00 WELCOME & INTRODUCTION

Mathilde Hildenfeldt, MD, Swebelux-Nobelux Chamber of Commerce

Ann-Charlotte Lawyer, Advisor, Nobelux/Nordic Fund Forum Luxembourg

09:10 NORWEGIAN INVESTORS' INVESTMENT FUND PREFERENCES

Morten Christensen, CEO, Griff Kapital, Norway

09:25 THE LUXEMBOURG FUND MARKET "The drivers that have created the world's second largest fund market – Luxembourg – and the opportunities it offers Nordic managers."

Martin Vogel, CEO, MDO Management Company, Luxembourg

10:00 UCITS IV, V & AIFMD – latest developments

- Latest developments under UCITS
- AIFMD – how actors set-up their operations under the new regime, organisational requirements, marketing opportunities and developments
- Practical experiences from market participants: how East Capital set-up their activities post UCITS IV & AIFMD
- UCITS V: What is expected? What is new?

MODERATOR:

Christopher Stuart-Sinclair, Director in Regulatory Consulting, Deloitte, Luxembourg

PANELISTS:

Jérôme Wigny, Partner, Elvinger, Hoss & Prussen, Luxembourg

Bart Speybrouck, Business Development Manager - Nordics & Benelux, CACEIS, Luxembourg

Erik Mathiesen, Founding Partner, Storm Capital Management

11:00 COFFEE BREAK

11:20 Why Luxembourg is a true cross-border jurisdiction

- Distribution models
- Management Company services
- Infrastructure solutions (administration, depositary, reporting, etc...)
- Practical experiences from a market participant: how East Capital benefited from the Luxembourg cross-border expertise

MODERATOR:

Christopher Stuart-Sinclair, Director in Regulatory Consulting, Deloitte, Luxembourg

PANELISTS:

Chirazad Ben Messaoud, Senior Associate, Investment Management, Arendt & Medernach

Alexander Wedlich, Director, RBC Investor & Treasury Services, Luxembourg

Kristen Nerstad, Head of Portfolio Management, Invento Kapitalforvaltning, Norway

Kjell-Magne Rystad, COO, Sissener, Norway

Erik Mathiesen, Founding Partner, Storm Capital Management

12:30 LUNCH & NETWORKING